





**SUREWAY INLIS** is an integrated Non-Life Insurance Software Application modules designed and developed based on the local non-life insurance environment. The underlying software architecture used in the development of the application is PROGRESS Software - a technology based on 4GL/RDBMS. It provides complete functionality and features for the following readv-to-use GUI modules and can be readily deployed on both Microsoft Windows and Unix platforms.

Today's organizations require software applications that manage, serve and support an ever-increasing number of clients and applications in a rapidly changing environment. Whether your application needs are to enhance your presence on the Web, support your local workgroup, and your department, or act as a core piece of your Information Management Infrastructure, the SUREWAY INLIS will meet and exceed your expectations.

### **BUSINESS BENEFITS:**

- ☑ Obtain more reliable and timely reports to better assist managers and planners in decision making.
- ☑ Establish a more streamlined process to reduce cost of sales and overhead cost.
- ☑ Collect more accurate, more complete customer information and make use of this information to provide better customer service.
- ☑ Increase staff efficiency by reducing manual data manipulation.
- ☑ Designed that will support your business growth and operations.

## **SOLUTION HIGHLIGHTS:**

### Application Development Experience

Software development is widely acknowledged as a challenging undertaking prone to escalations in time, resources, and cost. INFOMAN's decade-long experience in this field greatly helps to avoid common pitfalls.

# Superior Application Platform

INFOMAN's proposed development and deployment tools - the Progress OpenEdge product family - provides a powerful yet easyto-use application platform for developing, testing, integrating and managing the SUREWAY Integrated Non-Life Insurance System application. The Progress 4GL provides many folds of developer productivity gains as demonstrated during the application prototype.

## **Enterprise Expertise**

INFOMAN's expertise can be your IT partner of choice for standalone departmental systems up to distributed online enterprise systems. It can be your IT partner of choice for operational systems, cross-enterprise systems, data warehousing, and e-business solutions. INFOMAN can be a long-term IT partner who is capable of satisfying the current as well as the future needs of your company.

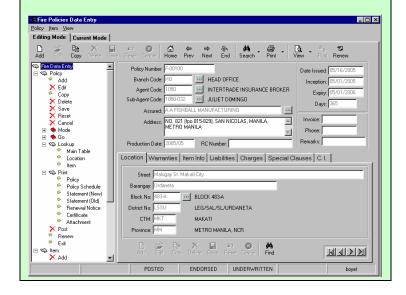
# **MODULES:**

- Policy Issuance
- **Direct Underwriting** 
  - Fire
  - Motor Car
  - **Bonds and Surety**
  - Engineering
  - Aviation
  - Marine
  - Casualty
  - Miscellaneous
- Reinsurance
- Incoming Outgoing
- Treaty

- Fire Blocking & Catastrophe
- **Credit and Collection** 
  - Cashiering
  - Commission
  - Claims
  - · Claims Processing
  - Accounting
  - Accounts Receivable
  - Accounts Payable
  - · General Ledger
- **Security Administration** 
  - Data Audit
  - Access Audit

### **FEATURES:**

- **Integrated Modules**
- **Policy Generation**
- **Endorsement Transaction Control**
- Automatic Policy Renewal and Notices
- Definable Product Lines, Perils and Charges
- Incoming and Facultative Reinsurance
- Treaty Reports and Statements
- Automatic Computation of Premiums and Charges
- Accountable Forms Inventory System
- Expiry and Hold Cover Monitoring
- System Generated Alteration Advices
- Blocking and Zones Limits Validation/Inquiry
- Management and IC Reports
- Proportional and Non-Proportional Treaties
- **Branch Limits Control**
- Claims Processing and Recovery Workflow
- Claims Status Inquiry and Reports
- Attachment of Photos and Images
- Cashiering and Disbursements
- Statement of Account and Aging
- Non-Premium Related Transactions
- System Generated Accounting Entries
- Parameterized and Definable Financial Reports
- Report Generator and Query Utilities
- Security Administration and Audit trails









# **UNDERWRITING**

This underwriting module helps you gather policy information. Computation of charges and due are automatic. This module are equip with user definable tables, codes and parameters for easy data inputting. Underwriting module can generate production registers and summaries. It can be group by branches and/or by Statistics and Risk Profiles are also available. agents. Endorsement transactions were provided for changing policy information and renewal transactions for renewing policies. It has an inquiry program that helps you see the production totals, current policy information, and series of endorsements at a glance. Transaction processing is provided to secure historical and current policies of unauthorized editing and deleting of policy information. Record backup was generated when this transaction processing is invoked. Accountable forms are already being monitored by the system. Including policy, invoice, official receipt, endorsement, certificate of cover and other liable forms. This functionality will help in determining which branches or agencies frequently skip their series for whatever reasons. Number of spoiled and cancelled documents of branches and agencies are accounted. Policy distribution is maintained in this module. It can handle proportional and non-proportional treaties.

## **REINSURANCE OUTGOING**

This module caters for the facultative distribution and generation of binders. Automatic computations RI commission and net premium. Inquiry program for ceded binders, comparative premium analysis. Reports like register per company, per line and per policy report layout. Before the expiry of the binder, this module can generate hold cover report or renewal notices.

### REINSURANCE INCOMING

This module handles the incoming binders/transactions from other insurance company for all insurance line. It has inquiry program to check current binder information, production totals, treaty queries. Statistics per line and registers can be generated.

### FIRE BLOCK CARD

Fire Block Card inquiry module refers to the fire risk exposures per block. It covers the fire direct underwriting transactions and fire incoming binder transactions. It has a block tagging to group two or more block (subject to one fire). It monitors block limit and retention.

### **CLAIMS and RECOVERY**

Claims module tracks the losses transactions and status of claims. Submission of document and requirements can be monitored. Adjuster and quotation information is being kept. It can handle multiple losses per claims transactions. Statistical reports such as loss profile and loss ratio can be generated. It has built-in workflow functionality and recovery. Claims status can be viewed in a click of a button.

### **COLLECTION AND COMMISSION**

This module generates official receipts and agent commissions. It can also monitor branch or agency remittances. It accepts multiple official receipts per policy and vice versa. Payments can be cash, checks, deposit slips and other forms of payment. Over payments can be applied to the next policy or remittances.

# **ACCOUNT PAYABLE and RECEIVABLE**

Monitor A/P and A/R balances. It can print vouchers, statements and aging analysis reports.

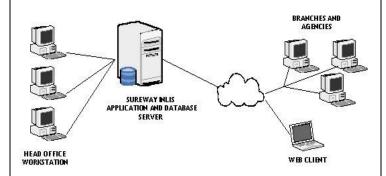
### **GENERAL LEDGER**

Financial reports can be generated in this module. Chart of Accounts can accommodate unlimited levels. Monitoring of subsidiary accounts is also part of the GL system. Financial reports are parameterized and user-definable.

# **TECHNICAL DESCRIPTION**

SUREWAY INLIS was developed using Progress 4GL/RDBMS. Progress software is a multi-user, relational database engine designed to support high-volume, distributed, enterprise-level applications. It provides database services in both development and deployment environments. It includes server networking to enable connections from remote clients, including ODBC client applications. Protocol support varies by platform.

### **NETWORK ARCHITECTURE**



## RECOMMENDED HARDWARE CONFIGURATION

#### File Server:

- Pentium IV Processor
- 256MB Memory
- 20GB Hard Disk
- CD-Rom

## Workstation:

- Pentium IV Processor or better
- 512MB Memory
- 2GB Hard Disk Space

# **SOFTWARE REQUIREMENTS**

### File Server:

- Windows NT or Advanced Server 2000 or All Unix or Linux Operating System
- Progress RDBMS 8.x or 9.x or 10.x

### Workstation:

- Windows 9x or ME or XP or NT or 2000
- Progress Client Networking 8.x or 9.x or 10.x

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